



21	60%	23	30%	22	23
		80%	42%		
&					
22	23	10.04%	14.82%		
		23			3
52%	9%	22	23		
	80%	42%			
22 23 24Q1					
24Q2-Q4					
2023					
PM2.5	CO2	36.72%			2023
				14	24Q1
		37.56%			
UL		UL			
	AIM				

WIFI
CO2

/

PM2.5 CO2 /VOC

PM2.5

	2021	2022	2023	2024E	2025E
()	547.47	602.44	691.70	1014.24	1500.52
YoY(%)	77.80%	10.04%	14.82%	46.63%	47.95%
()	179.68	145.46	132.69	190.06	288.27
YoY(%)	112.70%	-19.04%	-8.78%	43.23%	51.67%
(%)	50.93%	44.24%	45.14%	44.81%	44.95%
(%)	33.15%	24.35%	19.53%	18.97%	19.44%
ROE(%)	21.68%	16.39%	13.80%	17.83%	23.54%
EPS(/)	2.57	2.08	1.90	2.72	4.12
P/E()	16.94	20.92	22.94	16.01	10.56
P/B()	3.67	3.43	3.17	2.85	2.49

iFinD



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