

“ ”

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11 -

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[2021]6

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A

17,500,000 2021 2 9

A 52,500,000

A

70,000,000 55,612,646

79.4466% 14,387,354

20.5534%

5

48,450,000

69.2143% 36

2024 2 19

20

25%

3

15

20

25%

3

15

3

15

5%

3

15

5%

48,450,000

36

2024 2 19

2024 2 9

2024 2 19

| | | | | | |
|---|--|------------|----------|------------|---|
| | | | | | |
| 1 | | 31,500,000 | 45.0000% | 31,500,000 | 0 |
| 2 | | 7,000,000 | 10.0000% | 7,000,000 | 0 |
| 3 | | 7,000,000 | 10.0000% | 7,000,000 | 0 |
| 4 | | 2,160,000 | 3.0857% | 2,160,000 | 0 |
| 5 | | 790,000 | 1.1286% | 790,000 | 0 |
| | | | | | |

| | | | | |
|---|--|------------|--|----|
| 1 | | 48,450,000 | | 36 |
|---|--|------------|--|----|

(本页无正文, 为《海通证券股份有限公司关于四方光电股份有限公司首次

公开发行股票招股说明书摘要》之签字盖章页)

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