

8688	8688	0!80	8!18
! 1	6 8		
		7	
9	8		
88 7	8!18	! 1	7
8			
	88 7		
78 !97	9	16! 0 0	
	88 7		
1			
	88 7	6 8!69	0!80
7			8
0 !66	!6	9 8688	88 0
906!	067!79	088!	88 7
		6!9 0	
		!18 0!	
	8!1	8	8!1
	8		
	0		
		8	8!1
7			
		7!66	88 7
		7 ! 1	

6	/	145.63
A	()	70.00
A	()	20.80
A	()	10,194.10
A	()	3,028.46
	()	11.67
	(%)	16.65
	/ ()	195.00/91.08

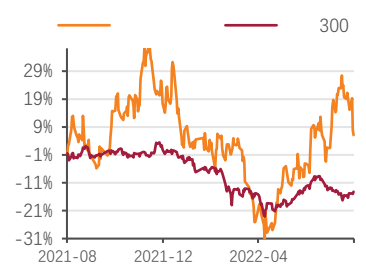
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1 - :

2022-08-02

2 - :

2022-06-07

3 - :

2022-04-28

8!6	9! 0	0! 8	88 80	07 8 88	8!0	9!18	0! 8
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()	307.91	547.47	794.09	1,141.27	1,529.18
(%)	32.00	77.80	45.05	43.72	33.99
EBITDA()	117.22	235.14	273.98	387.85	512.76
()	84.47	179.68	245.77	351.60	472.15
(%)	30.06	112.70	36.78	43.06	34.28
EPS(/)	1.21	2.57	3.51	5.02	6.74
(P/E)	120.68	56.73	41.48	28.99	21.59
(P/B)	45.99	12.30	9.45	7.13	5.36
(P/S)	33.11	18.62	12.84	8.93	6.67
EV/EBITDA	0.00	51.27	34.73	24.00	17.34

wind

77.22	504.26	671.19	880.23	1,299.27						
104.34	124.02	202.69	299.95	388.11		162.70	268.66	393.87	567.36	761.12
3.42	8.13	8.18	15.57	15.50		2.46	3.92	5.72	8.22	11.01
87.35	152.30	197.86	344.10	368.92		20.80	32.02	46.06	65.62	87.93
7.02	11.01	11.25	12.06	12.31		13.82	20.57	29.38	42.00	56.27
						19.90	43.72	62.65	87.88	117.75
0.00	0.00	0.00	0.00	0.00		0.91	(9.79)	(23.53)	(31.23)	(43.91)
48.56	130.21	115.82	101.43	87.04	/	(4.91)	(5.70)	(2.22)	(2.30)	(2.30)
0.29	55.64	55.64	55.64	55.64		0.00	0.00	0.00	0.00	0.00
5.29	25.38	24.41	23.45	22.48		0.00	0.00	0.00	0.00	0.00
18.68	24.08	21.81	18.70	17.47		(8.39)	(11.63)	0.00	0.00	0.00
						0.01	0.02	0.00	0.00	0.00
15.00	33.34	10.00	10.00	10.00		3.81	0.01	0.00	0.00	0.00
58.61	109.01	124.77	220.60	236.95						
35.69	44.92	90.10	84.74	110.52		12.59	24.21	32.77	47.10	63.33
5.60	0.00	0.00	0.00	0.00		(0.25)	1.81	(0.83)	0.42	1.23
0.00	0.00	0.00	0.00	0.00						
0.92	1.38	1.48	1.26	1.37		1.21	2.57	3.51	5.02	6.74
2.00	4.29	3.47	3.89	5.11						
52.50	70.00	70.00	70.00	70.00						
44.11	484.21	488.63	488.63	488.63		32.00%	77.80%	45.05%	43.72%	33.99%
125.06	274.64	520.41	872.02	1,344.17		40.11%	104.44%	35.02%	43.72%	34.47%
0.00	0.00	0.00	0.00	0.00		30.06%	112.70%	36.78%	43.06%	34.28%
						47.16%	50.93%	50.40%	50.29%	50.23%
						27.44%	32.82%	30.95%	30.81%	30.88%
					ROE	38.11%	21.68%	22.78%	24.58%	24.81%
					ROIC	69.42%	116.18%	66.24%	81.16%	79.62%
84.22	181.49	245.77	351.60	472.15		36.56%	19.57%	17.29%	18.08%	15.83%
7.91	12.30	15.36	15.36	15.36						

/

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/

									20%
			6						10%-20%
	300								-10%-10%
									-10%
			6						5%
	300								-5%-5%
									-5%

	36								5033
100031		3			6	4			71
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