

CO<sub>2</sub> AQM 2  
5 1.16

PM2.5 AQM CO2

2017 IATF16949:2016

**1+3**  
**1+3** 1

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168.5

A	( )	70.00
A	( )	20.68
A	( )	11,795.00
A	( )	3,483.74
	( )	12.46
	(%)	17.99
	/ ( )	195.00/91.08

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1 - :

2022-06-07

2 - :

2022-04-28

3 - :

"1+3"

2022-04-22

( )	307.91	547.47	837.20	1,204.29	1,581.64
(%)	32.00	77.80	52.92	43.85	31.33
EBITDA( )	117.22	235.14	290.81	412.81	534.26
( )	84.47	179.68	260.49	373.77	492.08
(%)	30.06	112.70	44.97	43.49	31.65
EPS( / )	1.21	2.57	3.72	5.34	7.03
(P/E)	139.63	65.64	45.28	31.56	23.97
(P/B)	53.21	14.23	10.83	8.06	6.03
(P/S)	38.31	21.54	14.09	9.79	7.46
EV/EBITDA	0.00	51.27	38.26	26.38	19.57

wind

77.22	504.26	661.08	900.24	1,336.51						
104.34	124.02	220.43	309.97	401.70		162.70	268.66	412.34	594.17	782.72
3.42	8.13	8.95	15.93	16.02		2.46	3.92	6.03	8.67	11.39
87.35	152.30	214.29	353.29	379.96		20.80	32.02	48.56	69.25	90.94
7.02	11.01	11.40	12.15	12.42		13.82	20.57	30.98	44.32	58.20
						19.90	43.72	66.05	92.73	121.79
0.00	0.00	0.00	0.00	0.00		0.91	(9.79)	(23.33)	(31.43)	(45.06)
48.56	130.21	115.82	101.43	87.04	/	(4.91)	(5.70)	(2.22)	(2.30)	(2.30)
0.29	55.64	55.64	55.64	55.64		0.00	0.00	0.00	0.00	0.00
5.29	25.38	24.41	23.45	22.48		0.00	0.00	0.00	0.00	0.00
18.68	24.08	21.81	18.70	17.47		(8.39)	(11.63)	0.00	0.00	0.00
						0.01	0.02	0.00	0.00	0.00
15.00	33.34	10.00	10.00	10.00		3.81	0.01	0.00	0.00	0.00
58.61	109.01	135.74	225.95	244.57						
35.69	44.92	93.66	86.39	112.76		12.59	24.21	34.73	50.06	66.00
5.60	0.00	0.00	0.00	0.00		(0.25)	1.81	(0.88)	0.45	1.28
0.00	0.00	0.00	0.00	0.00						
0.92	1.38	1.48	1.26	1.37		1.21	2.57	3.72	5.34	7.03
2.00	4.29	3.42	3.86	5.14						
52.50	70.00	70.00	70.00	70.00						
44.11	484.21	484.41	484.41	484.41		32.00%	77.80%	52.92%	43.85%	31.33%
125.06	274.64	535.13	908.90	1,400.97		40.11%	104.44%	43.10%	44.14%	31.84%
0.00	0.00	0.00	0.00	0.00		30.06%	112.70%	44.97%	43.49%	31.65%

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					20%
		6			10%-20%
300					-10%-10%
					-10%
		6			5%
300					-5%-5%
					-5%

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100031		3		6	4	71
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